



## ➤ **Estate Planning and Administration**

Kohnen & Patton estate planning attorneys assist clients in achieving their estate planning goals by identifying the objectives and needs of clients and their families. We integrate these objectives and needs with estate tax considerations to establish a comprehensive estate plan for each client. We offer experienced counsel in the preparation of wills and trusts, the creation of other wealth-transfer plans, and the orderly transfer of closely-held businesses. The firm also has extensive experience in international estate planning.

### **Our estate planning services include:**

- Wills, trusts, powers of attorney, and living wills;
- Estate and gift tax planning in the U.S. and abroad;
- Multigenerational planning for families: FLPs, LLCs, GRATs, and Dynasty Trusts;
- Succession planning for family businesses;
- Probate avoidance through Living Trusts and other techniques;
- Advising trustees in the interpretation and administration of trusts; and
- Charitable Trusts and family foundations.

K&P estate planning attorneys are experienced in all aspects of estate administration, including guiding an estate through the probate court system in an efficient manner and filing all required estate and income tax returns. We are sensitive to family relationships and family objectives when coordinating the administration of estates and trusts.